

# Acquisition Opportunity

## Last Mile Managed Services Company



The Company has been in business for 3 years, operating across multiple locations in Texas. Primarily providing last-mile delivery services within one major logistics network, its operations encompass various tasks within the last mile logistics segment, ensuring seamless distribution, on-time delivery, and customer satisfaction. The COO is willing to assist in the transition period post-sale.

### Investment Highlights

- A 3-year contract with the logistics network was renewed in 2023.
- The Company’s primary asset lies within its fleet of vehicles.
- Facilities are owned or leased by the customer.

### Financial Summary

	<u>Revenue</u>	<u>Est. EBITDA</u>
<u>2023</u>	\$ 17,491,000	\$ 1,685,000
<u>2022</u>	\$ 15,490,000	\$ 1,919,000
<u>2021</u>	\$ 12,979,000	\$ 2,700,000
<u>2020</u>	\$ 4,940,000	\$ 635,000

### Contact Information

**Barclay Bright**  
 Sr. M&A Advisor, VP—Eastern US  
 bbright@independencegroup.com  
 Mobile: (434) 508-5556

**The Independence Group**  
 1107 Investment Blvd, Suite 150  
 El Dorado Hills, CA 95762  
 Tel: (916) 458-7356  
 www.independencegroup.com